## FPGA Industry Trends 2021



### by lain Waugh

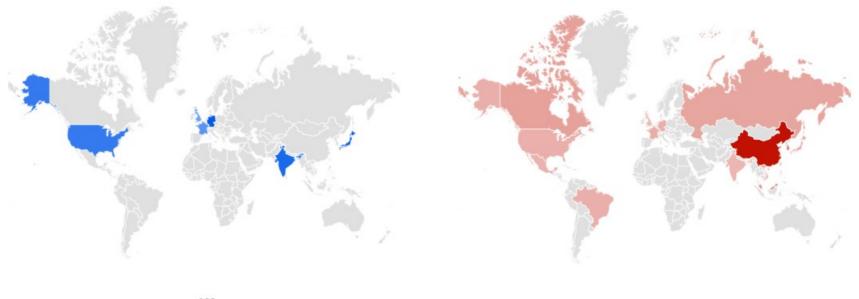


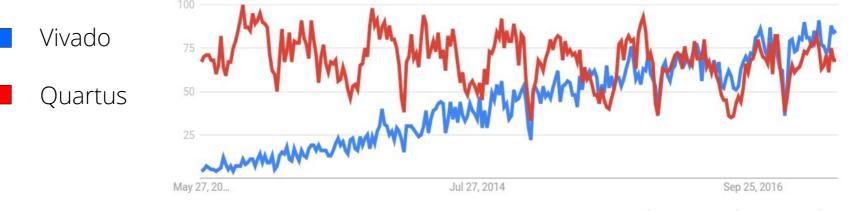
## Note

- The slides just show the number of Google search-engine requests
- The results may be misleading
- The results are open to interpretation
- Apologies for excluding Lattice Semiconductor (their name is too generic for search trends)



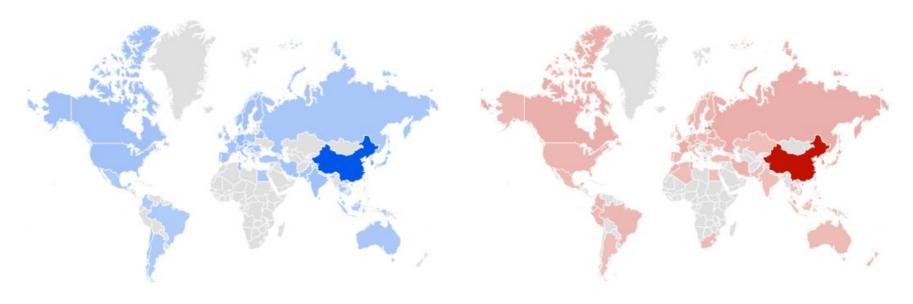
## Vivado vs. Quartus (2017)

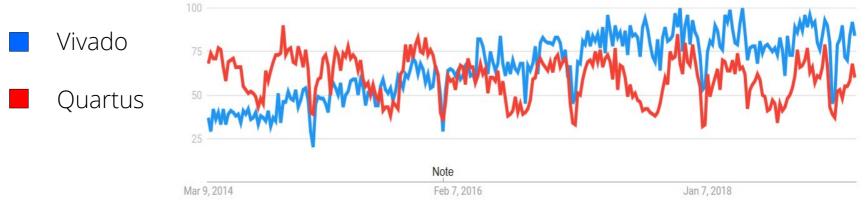






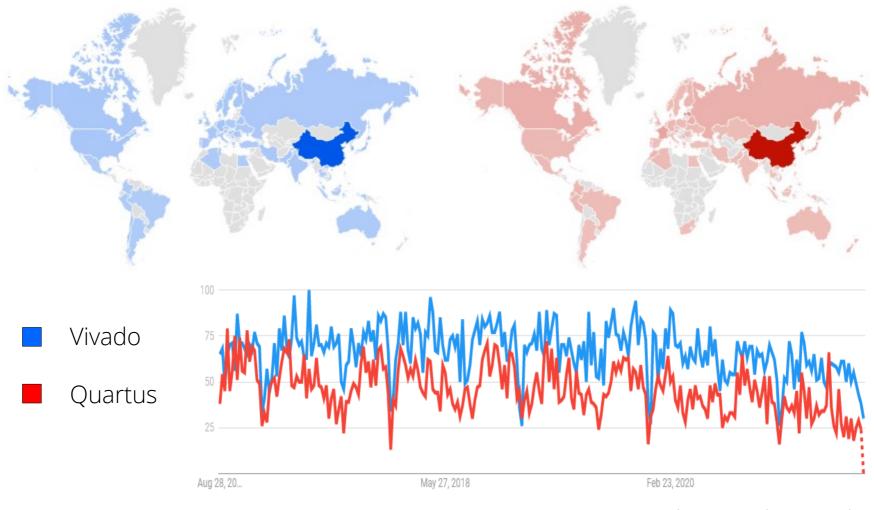
## Vivado vs. Quartus (2019)







## Vivado vs. Quartus (2021)





## Xilinx vs. Altera (2017)



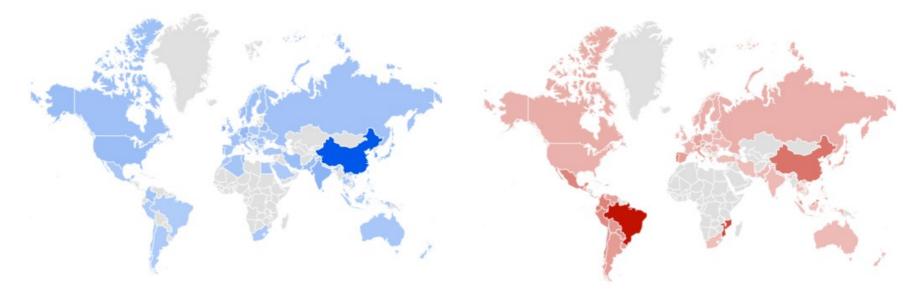
Oct 19, 2014

May 27, 20...



Mar 12, 2017

## Xilinx vs. Altera (2019)



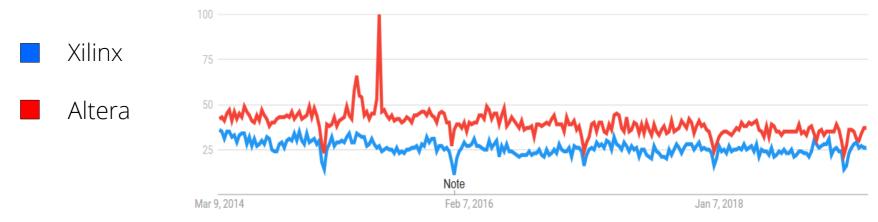
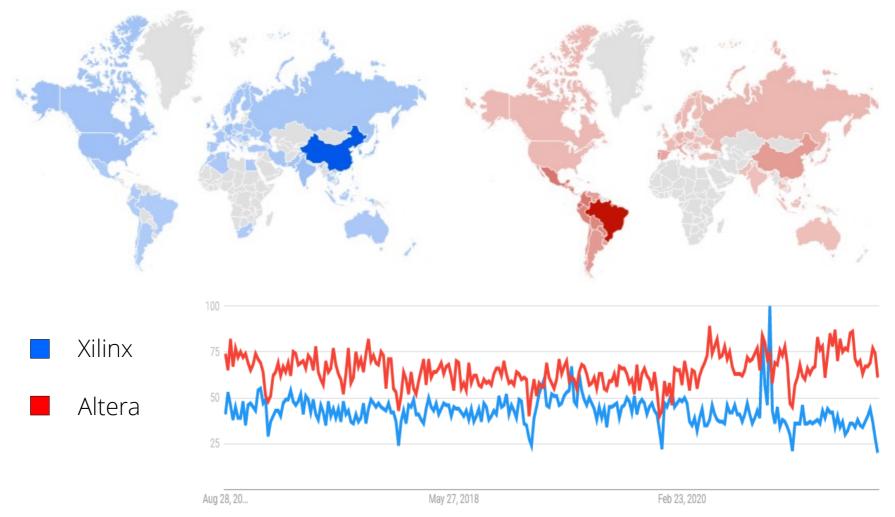


Image credit: Google Trends



## Xilinx vs. Altera (2021)





## Xilinx vs. Altera/Intel (2019 Finance)



#### 12.65 USD +0.20 (1.61%) +

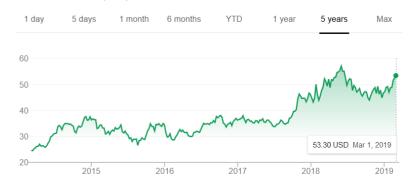
122.81 USD -3.83 (3.02%) +

Closed: 4 Mar, 4:47 pm GMT-5 · Disclaimer After hours 12.65 0.00 (0.00%)

1 day	5 days	1 month	6 months	YTD	1 year	5 years	Max
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0	2015		2016	2017		)18	2019

#### 53.94 USD +0.64 (1.20%) ↑

Closed: 4 Mar, 7:30 pm GMT-5 · Disclaimer After hours 53.85 -0.090 (0.17%)



Xilinx Intel Lattice

#### Image credit: Google Finance

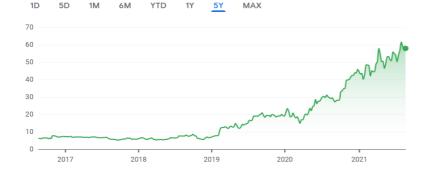


## Xilinx vs. Altera/Intel (2021 Finance)



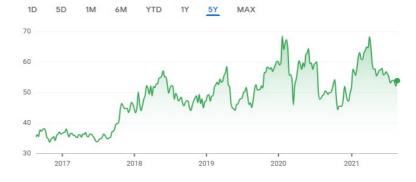
#### \$57.84 **\*** 838.96% +51.68 5Y

After Hours: \$57.84 (0.00%) 0.00 Closed: Aug 25, 4:11:57 PM UTC-4 · USD · NASDAQ · Disclaimer



#### \$53.81 **\***52.61% +18.55 5Y

After Hours: \$53.90 (↑0.17%) +0.090 Closed: Aug 25, 7:56:10 PM UTC-4 · USD · NASDAQ · Disclaimer

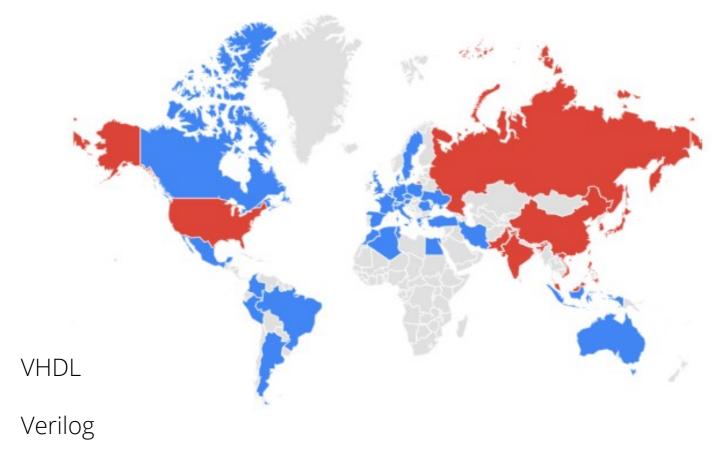


## Xilinx Intel Lattice

#### Image credit: Google Finance



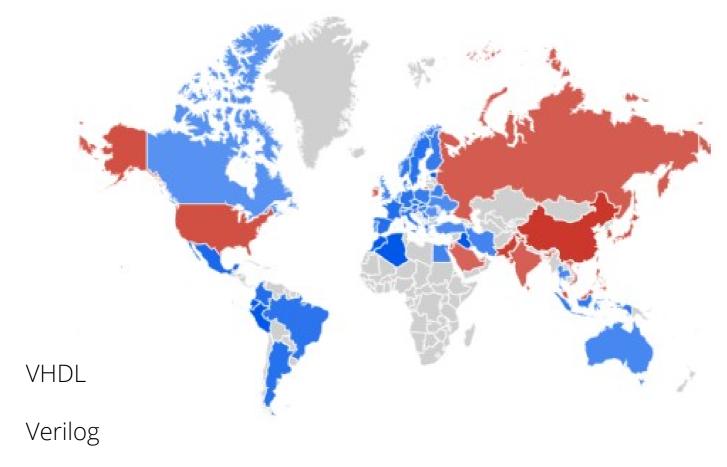
## VHDL vs. Verilog (2017)



Most common HDL language by country



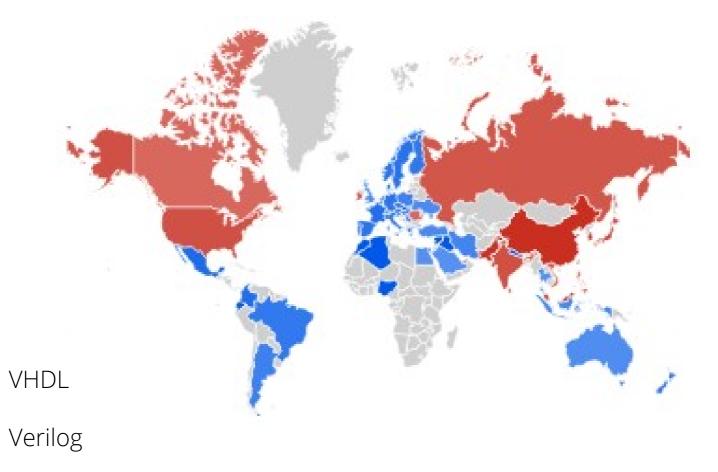
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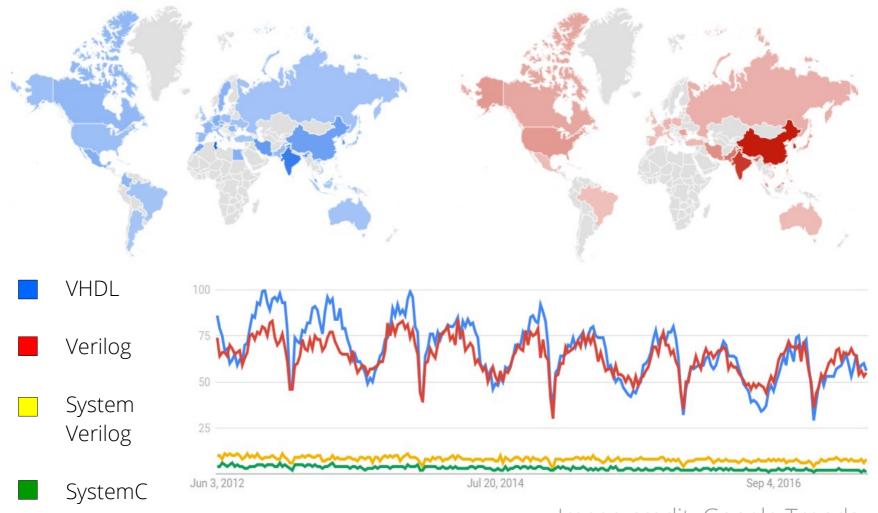
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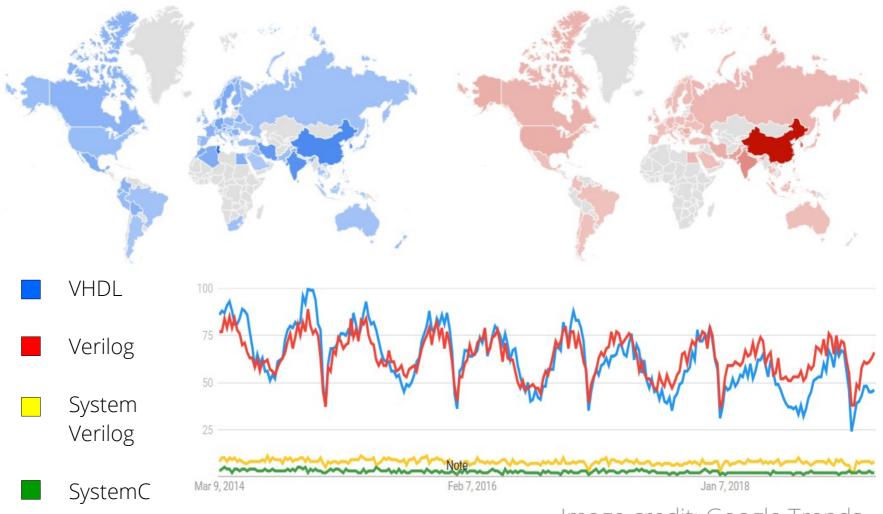


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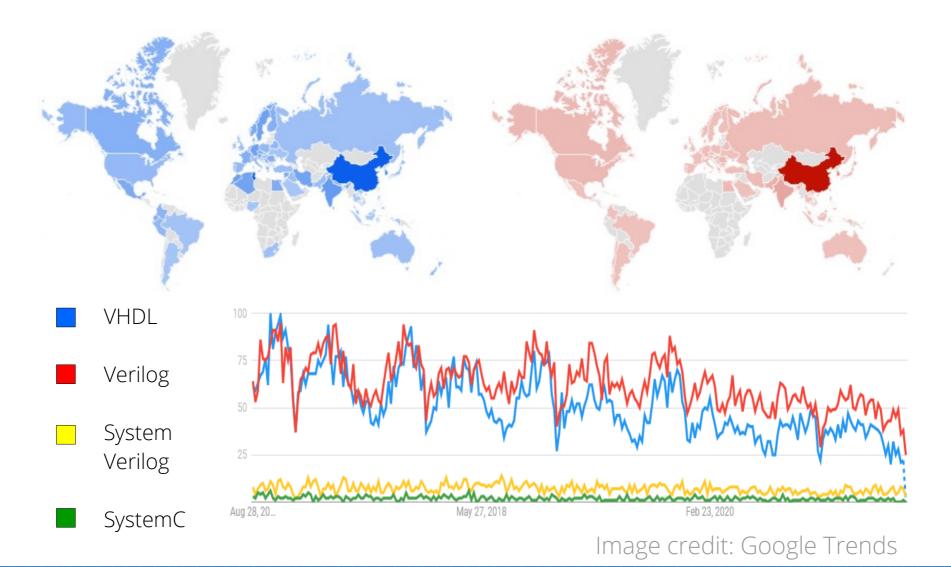


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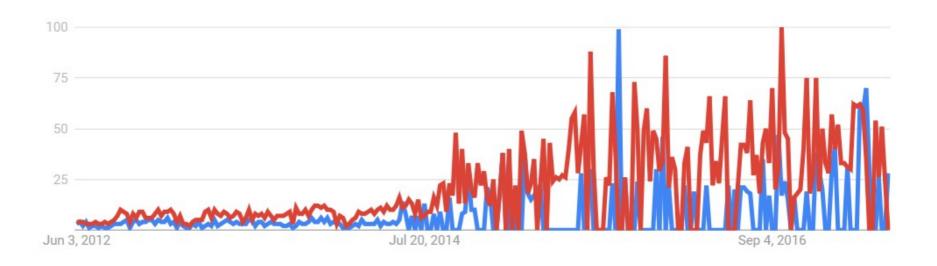


## VHDL vs. Verilog (2021)





# VHDL vs. Verilog (China, 2017)



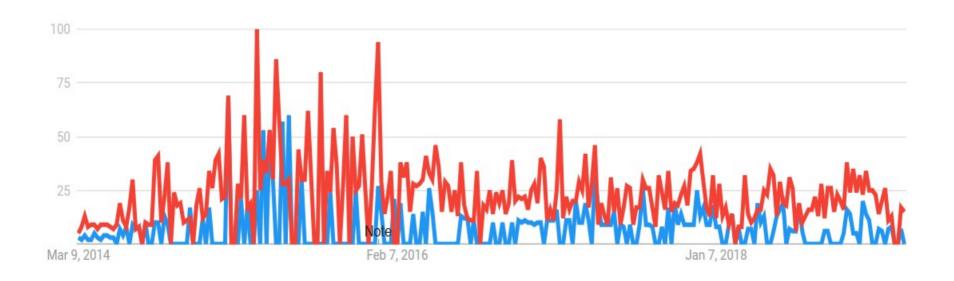
• What happened in 2014?

Verilog

Is this an artefact of China's firewall?



## VHDL vs. Verilog (China, 2019)



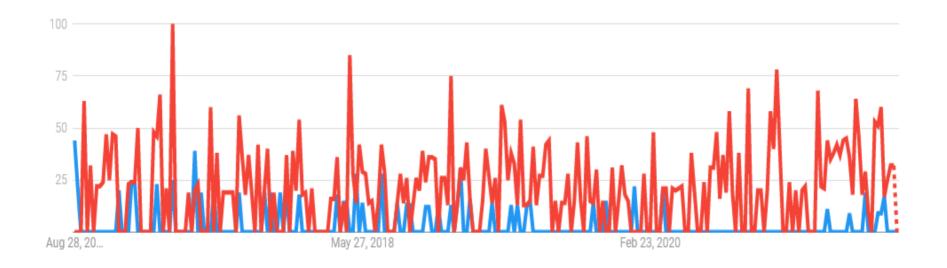
• Whatever happened is still going on.

Verilog

Is this an artefact of China's firewall?



## VHDL vs. Verilog (China, 2021)



• Yeah, it's still going on.

Verilog

This is an artefact of China's firewall.



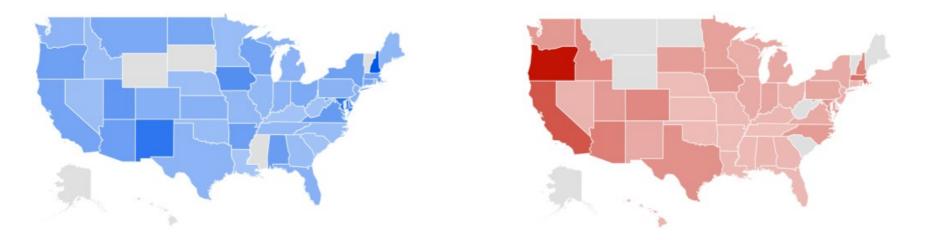
# VHDL vs. Verilog (USA, 2017)

- VHDL is more common in New Hampshire and New Mexico (defense/space?)
- Verilog is more common in California and Oregon

VHDL



## VHDL vs. Verilog (USA, 2019)



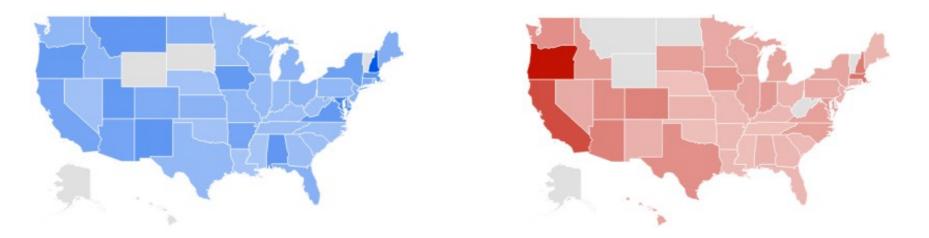
<ul> <li>VHDL is more common in New Hampshire</li> </ul>
and New Mexico (defense/space?)

• Verilog is more common in California and Oregon

VHDL



## VHDL vs. Verilog (USA, 2021)



- VHDL is more common in New Hampshire and New Mexico (defense/space?)
- Verilog
   Verilog is more common in California and Oregon

VHDL



## VHDL vs. Verilog (Australia, 2017)



• VHDL is more common than Verilog in every state except the ACT

VHDL

Verilog

- VHDL is most common in SA
- Verilog is most common in the ACT



## VHDL vs. Verilog (Australia, 2019)



• VHDL is more common than Verilog in every state except the ACT

VHDL

Verilog

- VHDL is most common in SA
- Verilog is most common in the ACT
   Picking up in Vic Image credit: Google Trends

CadHut

## VHDL vs. Verilog (Australia, 2021)



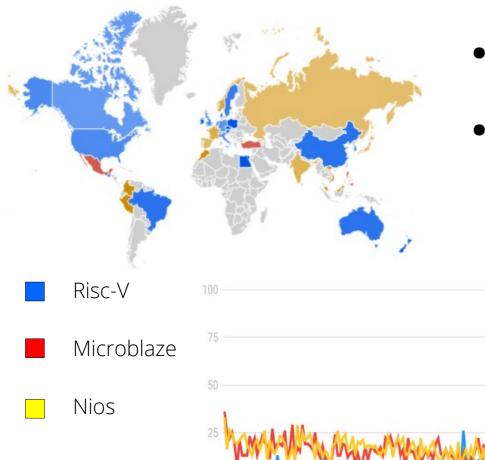
- VHDL is more common than Verilog in every state except the ACT and Victoria
- VHDL

Verilog

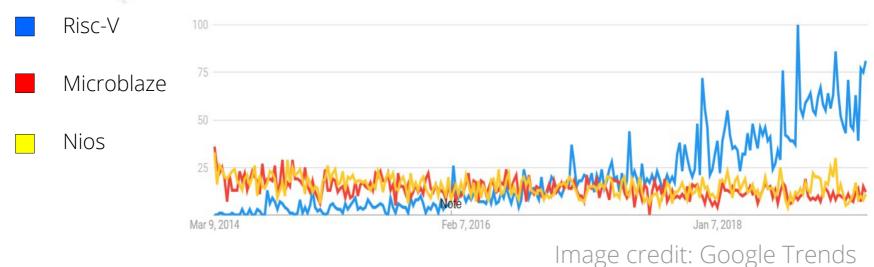
• VHDL is most common in SA



## RiscV vs. Microblaze/Nios (2019)

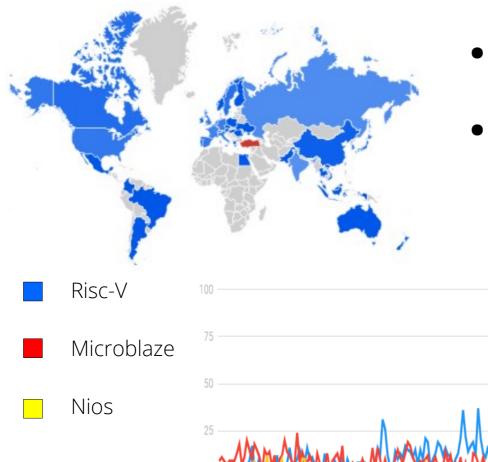


- Risc-V is catching on
- ARM is still massive (off this chart)





## RiscV vs. Microblaze/Nios (2021)



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